



December 2, 2015

TonenGeneral Sekiyu K.K.  
(Stock Code: 5012 Tokyo Stock  
Exchange)  
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### **Regarding Certain Media Reports Today**

Regarding today's media coverage about business integration between TonenGeneral Sekiyu K.K. and JX Holdings, Inc., the reports are not based on an announcement by TonenGeneral Sekiyu K.K.

In order to increase its corporate value and strengthen its competitiveness, TonenGeneral Sekiyu K.K. is considering a possible business integration with JX Holdings, Inc. among various options, but no decision has been made.

TonenGeneral Sekiyu K.K. is committed to making timely disclosures of material information.

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*[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]*