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TonenGeneral Sekiyu K.K.

(Stock Code: 5012 Tokyo Stock Exchange)

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Regarding Certain Media Reports Today

Regarding today's media coverage about TonenGeneral Sekiyu's construction of a power generation plant, the reports are not based on an announcement by TonenGeneral Sekiyu.

TonenGeneral Sekiyu is at a preliminary stage of considering a construction of a natural gas-fueled power generation plant on the premises of its terminal located in Shimizu-ku, Shizuoka City, Shizuoka. However, nothing concrete such as investment amount, size of the plant, business partners or financing method has been decided.

For more information about the construction project of the power generation plant, please refer to our separate press release issued today titled "Preliminary Environmental Impact Statement for Tentatively Named Shimizu Natural Gas Power Plant Construction Project".

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[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]