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Stock Acquisition by Third-Party Allotment

TonenGeneral Sekiyu K.K. (head office: Minato-ku, Tokyo; representative director and president: Jun Mutoh; "TonenGeneral" herein) announces a decision to acquire stock in Mitsuroko Group Holdings Co., Ltd. (head office: Chuo-ku, Tokyo; representative director and president: Kouhei Tajima; "Mitsuroko Group Holdings" herein) through third-party allotment as described below. This transaction will result in increased business opportunities and enhanced revenue bases for both companies.

Company name:	Mitsuroko Group Holdings Co., Ltd.
Number of shares acquired:	1,901,100 shares of common stock
Price of shares acquired:	526 yen per share
Total cost of shares acquired:	999,978,600 yen
Date of transaction:	December 4, 2014 (planned)

This acquisition will bring the number of Mitsuroko Group Holdings shares owned by TonenGeneral from 1,992,961 to 3,894,061 and raise its investment ratio (voting rights basis) from 3.2 percent to 6.1 percent.

Overview of Mitsuroko Group Holdings Co., Ltd.

Head office	3-1-1 Kyobashi, Chuo-ku, Tokyo 104-0031
Date established	May 10, 1926
Representative	Representative Director and President Kouhei Tajima
Paid-in capital	7.077 billion yen
Sales revenue (consolidated)	232.2 billion yen (fiscal year ending March 31, 2014)
Net assets (consolidated)	67.1 billion yen (as of March 31, 2014)
Total assets (consolidated)	128.3 billion yen (as of March 31, 2014)
No. of employees (consolidated)	1,731 (as of March 31, 2014)

[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]