



November 21, 2012

TonenGeneral Sekiyu K.K.
(Stock Code: 5012 Tokyo Stock Exchange)
Representative Director, President
Jun Mutoh
Contact: Kosuke Kai
Manager, Media Relations,
Public and Government Relations
EMG Marketing Godo Kaisha
Tel: 03-6713-4400

Result of the Acquisition of Treasury Stock

TonenGeneral Sekiyu K.K. (the "Company") notifies the result of acquisition of the shares of the Company, pursuant to the provision of Article 156 of the Company Act as applied pursuant to the provision of Article 163 of the same act.

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|---------------------|---------------------------|
| 1. Date | Nov. 21, 2012 |
| 2. Number of shares | 199,808,344 |
| 3. Total amount | 142,263,540,928Yen |
| 4. Seller | EMG Marketing Godo Kaisha |
| 5. Method | Direct transaction |

(Reference)

Resolution by the Board of Directors meeting on November 14, 2012

- | | |
|----------------------|---|
| (1) Kind of shares | Common shares |
| (2) Number of shares | 199,808,344 (35.4% of the issued shares) |
| (3) Total amount | 142,263,540,928Yen (712yen/share, which is the average of closing price from Nov. 7, 2012 to Nov. 13, 2012 on Tokyo Stock Exchange, multiplied by 199,808,344 shares) |
| (4) Date | Nov. 14, 2012 (contract date)
Nov. 21, 2012 (share transfer date) |
| (5) Method | Direct transaction |

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[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]