



October 2, 2012

TonenGeneral Sekiyu K.K.  
(Stock Code: 5012 Tokyo Stock Exchange)  
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### **Announcement on Registration for Domestic Bond Issuance**

TonenGeneral Sekiyu K.K. (herein referred to as “the Company”; head office: Minato-ku, Tokyo; Representative Director, President: J. Mutoh) announces that it filed documents with the Kanto Finance Bureau today to register as a corporate bond issuer. The purpose of the registration is to have flexibility in timely issuance of corporate bonds in order to diversify the Company’s financing sources.

The following is a brief summary of the registration:

1. Issuance amount: Up to 100,000,000,000 yen
2. Effective period: Two years from the effective date of registration  
(From October 10, 2012 to October 9, 2014)
3. Fund use: Repayment of existing loans, redemption of commercial papers, working capital and investment

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*[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]*