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June 5, 2018

Dear Our Shareholders,

Yukio Uchida  
Representative Director, President  
JXTG Holdings, Inc.  
1-2, Otemachi 1-Chome, Chiyoda-ku,  
Tokyo, Japan

### Notification Concerning Partial Amendment of the Report for the 8th Fiscal Term

With regard to the Report for the 8th Fiscal Term ("Report") attached to the Convocation Notice of the 8th Ordinary General Meeting of Shareholders of JXTG Holdings, Inc. which has been sent to the shareholders on June 5, 2018, we hereby make the following amendment.

1. Item of amendment (In page 32 of the Report)  
Business Report
  1. Matters Concerning Present Condition of the Corporate Group
    - (11) Main Lenders and Loans Payable (as of March 31, 2018)
2. Contents of amendment (Underlined portion indicates amendment.)

(Present)

#### (11) Main Lenders and Loans Payable (as of March 31, 2018)

Lender	Balance of Loans Payable (100 million yen)
Mizuho Bank, Ltd.	3,104
Sumitomo Mitsui Banking Corporation	<u>2,194</u>
Japan Bank for International Cooperation	2,150
<u>Sumitomo Mitsui Trust Bank, Limited</u>	<u>1,986</u>
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	<u>1,892</u>
The Japan Oil, Gas and Metals National Corporation	1,732

(Note) The Bank of Tokyo-Mitsubishi UFJ, Ltd. changed its trade name to MUFG Bank, Ltd. as of April 1, 2018.

(Amended)

#### (11) Main Lenders and Loans Payable (as of March 31, 2018)

Lender	Balance of Loans Payable (100 million yen)
Mizuho Bank, Ltd.	3,104
Sumitomo Mitsui Banking Corporation	<u>2,361</u>
Japan Bank for International Cooperation	2,150
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	<u>1,947</u>
The Japan Oil, Gas and Metals National Corporation	1,732

(Note) The Bank of Tokyo-Mitsubishi UFJ, Ltd. changed its trade name to MUFG Bank, Ltd. as of April 1, 2018.

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