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June 8, 2017

Dear Our Shareholders,

Yukio Uchida
 Representative Director, President
 JXTG Holdings, Inc.
 1-2, Otemachi 1-Chome, Chiyoda-ku,
 Tokyo, Japan

Notification Concerning Partial Amendment of the Report for the 7th Fiscal Term

With regard to the Report for the 7th Fiscal Term ("Report") attached to the Convocation Notice of the 7th Ordinary General Meeting of Shareholders of JXTG Holdings, Inc. which has been sent to the shareholders on June 6, 2017, we hereby make the following amendment.

1. Item of amendment (In page 46 of the Report)
 - Business Report
 - 5. Overview of the JXTG group (as of April 1, 2017)
 - (2) Main Lenders and Loans Payable

2. Contents of amendment (Underlined portion indicates amendment.)

(2) Main Lenders and Loans Payable

Lender	(Present) Balance of Loans Payable (100 million yen)	(Amended) Balance of Loans Payable (100 million yen)
Mizuho Bank, Ltd.	3,243	3,243
Sumitomo Mitsui Banking Corporation	<u>2,675</u>	<u>2,679</u>
Japan Bank for International Cooperation	2,452	2,452
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	2,129	2,129
Japan Oil, Gas and Metals National Corporation	<u>2,046</u>	<u>2,685</u>

END