

THE FOLLOWING IS AN ENGLISH TRANSLATION PREPARED FOR THE CONVENIENCE OF THE SHAREHOLDERS AND INVESTORS. THE OFFICIAL TEXT IN JAPANESE OF THE NOTIFICATION HAS BEEN PREPARED AND POSTED ON THE COMPANY'S WEBSITE. SHOULD THERE BE ANY INCONSISTENCY BETWEEN THE TRANSLATION AND THE OFFICIAL TEXT IN TERMS OF THE CONTENTS OF THE NOTIFICATION, THE OFFICIAL TEXT SHALL PREVAIL. THE COMPANY ACCEPTS NO LIABILITY FOR ANY MISUNDERSTANDING CAUSED BY THE TRANSLATION FOR ANY REASON WHATSOEVER.

June 15, 2020

Dear Our Shareholders,

Sugimori Tsutomu  
Representative Director, President  
JXTG Holdings, Inc.  
1-2, Otemachi 1-Chome  
Chiyoda-ku, Tokyo, Japan

**Notification Regarding Partial Amendment to the Convocation Notice  
of the 10th Ordinary General Meeting of Shareholders**

With regard to the Convocation Notice of the 10th Ordinary General Meeting of Shareholders of JXTG Holdings, Inc. ("Convocation Notice"), we hereby make the following amendment.

**1. The item of the amendment (in page 19 of the Convocation Notice)**

Convocation Notice

- "Reference Materials for the General Meeting of Shareholders"
- Proposal No.3 "Election of 11 Directors who are not Audit and Supervisory Committee Members"
- Candidate No.10 Mr. Otsuka Mutsutake
- "Brief biographical outlines, and position and assignment at the Company" and "Important concurrent office"

**2. The content of the amendment (as underlined below)**

**(Before amendment)**

Brief biographical outlines, and position and assignment at the Company

- |              |  |
|--------------|--|
| April 1965   | Joined Japanese National Railways  |
| April 1987   | Joined East Japan Railway Company; General Manager, Finance Dept. of East Japan Railway Company                                    |
| June 1990    | Director and General Manager of Personnel Dept. of East Japan Railway Company  |
| June 1992    | Executive Director and General Manager of Personnel Dept. of East Japan Railway Company  |
| January 1994 | Executive Director of East Japan Railway Company   |
| June 1996    | Executive Director and Deputy Director General of Corporate Planning Headquarters of East Japan Railway Company                    |
| June 1997    | Executive Vice President and Representative Director and Director General of Corporate Planning Headquarters of East Japan Railway |

	Company
June 2000	President and Representative Director of East Japan Railway Company
April 2006	Chairman and Director of East Japan Railway Company
April 2012	Advisor of East Japan Railway Company ( <u>to present</u> )
June 2013	Outside Director of the Company (to present)

Important concurrent office

Advisor of East Japan Railway Company  
 Outside Corporate Auditor of Electric Power Development Co., Ltd.  
 Outside Director of Nippon Steel Corporation (scheduled to retire on June 24, 2020)

**(After amendment)**

Brief biographical outlines, and position and assignment at the Company

April 1965	Joined Japanese National Railways
April 1987	Joined East Japan Railway Company; General Manager, Finance Dept. of East Japan Railway Company
June 1990	Director and General Manager of Personnel Dept. of East Japan Railway Company
June 1992	Executive Director and General Manager of Personnel Dept. of East Japan Railway Company
January 1994	Executive Director of East Japan Railway Company
June 1996	Executive Director and Deputy Director General of Corporate Planning Headquarters of East Japan Railway Company
June 1997	Executive Vice President and Representative Director and Director General of Corporate Planning Headquarters of East Japan Railway Company
June 2000	President and Representative Director of East Japan Railway Company
April 2006	Chairman and Director of East Japan Railway Company
April 2012	Advisor of East Japan Railway Company
June 2013	Outside Director of the Company (to present)
<u>June 2020</u>	<u>Executive Advisor of East Japan Railway Company (to present)</u>

Important concurrent office

Executive Advisor of East Japan Railway Company  
 Outside Corporate Auditor of Electric Power Development Co., Ltd.  
 Outside Director of Nippon Steel Corporation (scheduled to retire on June 24, 2020)

**3. Amendment to reference information**

Due to the amendment above, reference information in the Convocation Notice shall be amended as follows.

- a. “[Reference] List of Candidates” in page 9  
 The “(Current Main Duty)” of Mr. Otsuka is “(Executive Advisor of East Japan Railway Company)”.

b. “[Reference] Constitution of the Board of Directors after the conclusion of this general meeting of shareholders” in page 29

The “(Main Duty)” of Mr. Otsuka is “(Executive Advisor of East Japan Railway Company)”.

End