



November 14, 2012

TonenGeneral Sekiyu K.K.
(Stock Code: 5012 Tokyo Stock Exchange)
Representative Director, President
Jun Mutoh
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EMG Marketing Godo Kaisha
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Notice of Decision on the Acquisition of Treasury Stock

TonenGeneral Sekiyu K.K. ("the Company") notifies that at its Board of Directors meeting on November 14, 2012, the Company adopted a resolution to acquire all of the shares of the Company owned by EMG Marketing Godo Kaisha ("EMGM"), pursuant to the provision of Article 156 of the Company Act as applied pursuant to the provision of Article 163 of the same act.

1. Reason for the Acquisition of Treasury Stock

The Company acquired 99% of EMGM on June 1, 2012, and EMGM became a subsidiary of the Company. Pursuant to the provision of Article 135-3 of the Companies Act, EMGM has an obligation to dispose of the shares of the Company it owns (199,808,344 shares) within a certain timeframe. Following careful evaluation, it was decided that the Company will acquire the shares in question from EMGM.

2. Matters Related to the Acquisition

(1) Kind of shares Common shares

(2) Number of shares 199,808,344 (35.4% of the issued shares)

(3) Total amount 142,263,540,928Yen (712 yen/share, which is the average of closing price from Nov. 7, 2012 to Nov. 13, 2012 on Tokyo Stock Exchange, multiplied by 199,808,344 shares)

(4) Date Nov. 14, 2012 (contract date)

Nov. 21, 2012 (share transfer date)

(5) Method Direct transaction

3. Outline of Subsidiary

Name	EMG Marketing Godo Kaisha
Address	1-8-15 Kohnan, Minato-ku, Tokyo
Name and Title of Representative	Executing Person, Representative Member TonenGeneral Sekiyu K.K. Takashi Hirose
Business	Sales of petroleum products and petrochemical products
Paid-in Capital	JPY 50,000 million

(Reference) Share information as of September 30, 2012
Issued shares (excl. treasury shares) 564,368,044 shares
Treasury shares 813,956 shares

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[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]