



May 16, 2012

Press Release

TonenGeneral Sekiyu K.K.
(Stock Code: 5012 Tokyo Stock Exchange)
Representative Director, President
P.P. Ducom
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Change in Major Shareholder

TonenGeneral Sekiyu K.K., the issuer, announces a change in one of its major shareholders to be effective by May 31, 2012.

1. Reason for change

A Sale and Purchase Agreement in respect of the equity interest of ExxonMobil Yugen Kaisha ("EMYK") was executed by and between the issuer and ExxonMobil Asia International Limited Liability Company, SARL ("EMAI"), dated January 29, 2012. Pursuant to the Sale and Purchase Agreement, EMYK and EMAI agreed that EMYK shall sell, by May 31, 2012, eighty million (80,000,000) of the shares of issuer's common stock that it holds to a member of the ExxonMobil Group, to be designated separately by EMAI. EMAI has designated Exxon Mobile Bay Limited Partnership (EMBLP) as the buyer of such shares, and EMBLP has accepted such designation. Therefore, EMBLP will acquire such shares by May 31, 2012 pursuant to the above-mentioned agreement.

2. Overview of shareholder acquiring the share interest

A new major shareholder

(1) Name	Exxon Mobile Bay Limited Partnership
(2) Address	800 Bell Street, Houston Texas 77002, United States
(3) Representative	Freda W. Bass
(4) Principal business	Investment Fund
(5) Capital	3,277,160,177 USD

3. Number of voting rights (shares) held by the shareholder and its percentage of total voting rights

	Number of voting rights (Number of shares held)	Percentage of total voting rights*	Ranking among shareholders
Before change (as of Dec 31, 2011)	- (-)	- %	-
After change	80,000 rights (80,000,000 shares)	14.3 %	Second

* Number of non-voting right shares deducted from the number of total outstanding shares 5,380,000 shares
Number of total outstanding shares as of Dec 31, 2011 565,182,000 shares

4. Outlook

Exxon Mobil Corporation, through its affiliates, will continue to hold 80 million of the issuer's shares.

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