



February 23, 2012

TonenGeneral Sekiyu K.K.  
(Stock Code: 5012 Tokyo Stock Exchange)  
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### **Announcement on retained earnings distribution**

TonenGeneral Sekiyu announces that its Board of Directors held on February 21, 2012 resolved the retained earnings distribution (year-end dividends) be submitted as an agenda item of the 92nd Ordinary General Meeting of Shareholders scheduled to be held on March 27, 2012. Details are as follows:

	Year-end dividend 2011 (plan)	Previous forecast Announced on February 14, 2012	Previous year-end 2010
Record date	December 31, 2011	Same as left	December 31, 2010
Dividend per share	19.00 yen	Same as left	19.00 yen
Total amount	10,723 million yen	-	10,724 million yen
Effective date	March 28, 2012	-	March 28, 2011
Dividend resource	Retained earnings	-	Retained earnings

As TonenGeneral Sekiyu paid interim dividends of 19.00 yen per share, full-year dividends for the term are anticipated to be 38.00 yen per share.

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*[The official language for TonenGeneral's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]*